

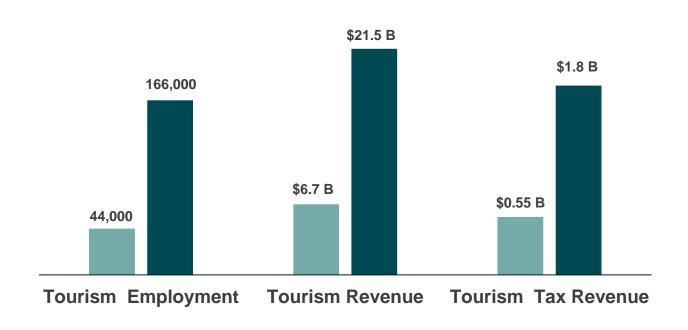


TOURISM INDUSTRY PERFORMANCE



BC Restart Scenario 2020 vs 2019

Tourism industry employment, revenue and taxes projected to decline 70% in 2020.



■ 2020 Re-Start Plan Estimates

■ 2019 Industry Performance (est.)

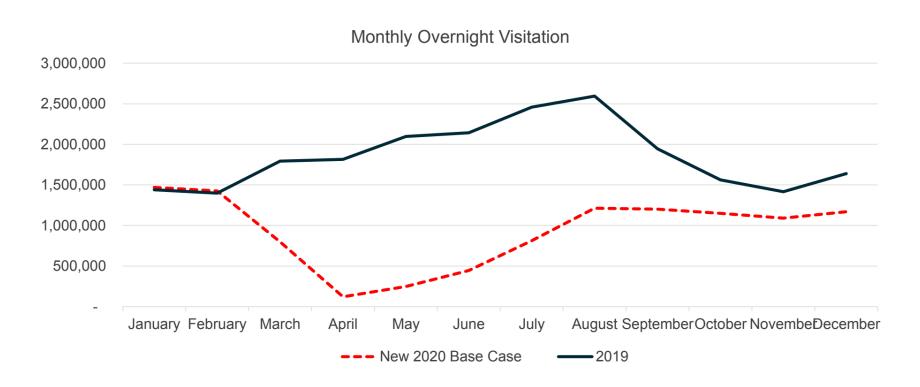
ROAD TO RENEWAL



^{*}This is a hypothetical model and is subject to direction from the Provincial Health officer and Government.



BC Restart Base Case Scenario vs 2019 Actual Overnight Visitation

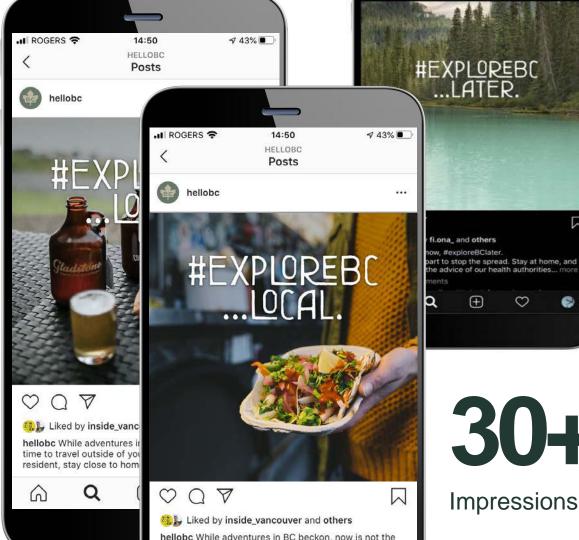


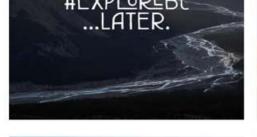


BC Restart Base Case Scenario vs 2019 Overnight Visitor Spending (Est)











30+ Million

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Impressions across social, digital and TV/PSA

BC's RESTART MARKETING CAMPAIGN: Three layers



Inspiration



Discovery & Dispersion



Bookable Experiences



INSPIRATION



VIDEO: TELEVISION, SEARCH, SOCIAL

DISCOVERY & DISPERSION

Know Before You Go Ad





Awareness Ads

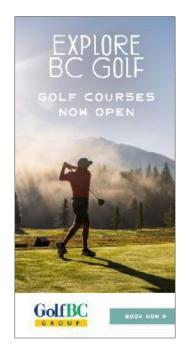


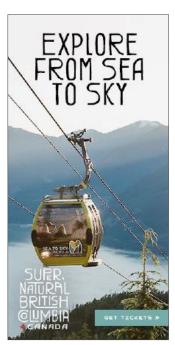




^{*}Note: mock-ups only.

BOOKABLE EXPERIENCES





Working with over 140 City and Community Destination Marketing Organizations and 15 Sectors.



MEDIA ACTIVITY



'Turning Up the Dial' when the time is right

















VANCOUVER SUN





























Co-op Marketing





DBC Co-operative Marketing Program for 47 community consortia (140 communities) and 15 experience sectors

\$1.5M

DBC funds added to match Destination Canada investment





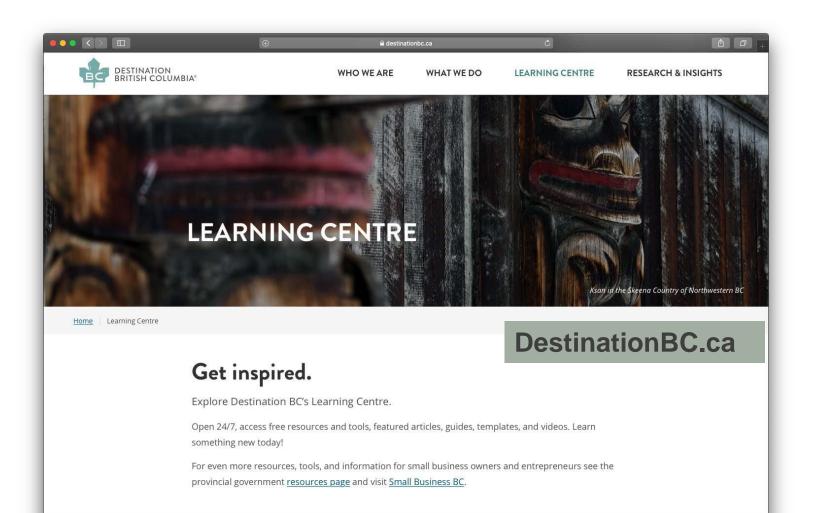
\$1.5M

To 47 community consortia & 15 experience sectors in DBC's Co-op Program

\$4.5M

To 9 cities/resorts representing 74% of BC industry revenues





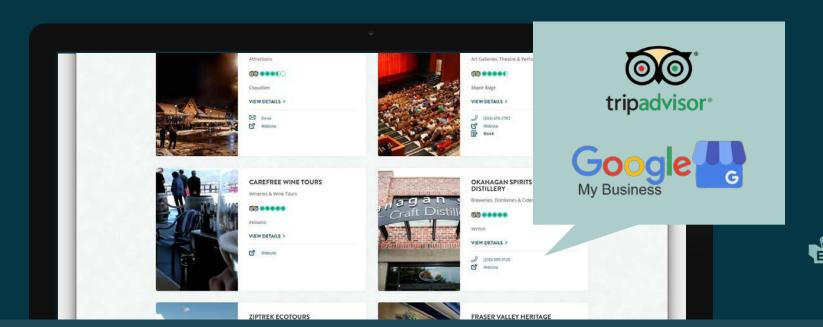




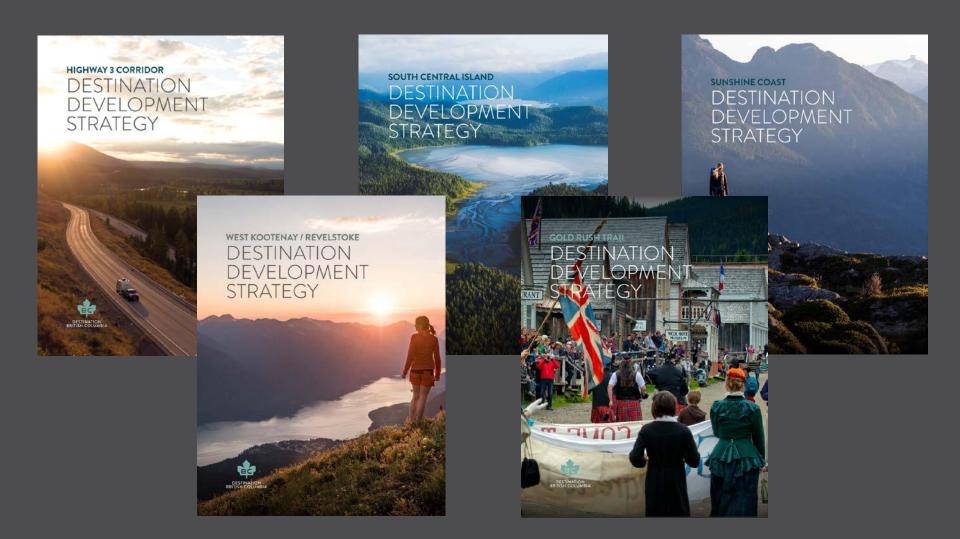
Restart Safely: Health & Safety Essentials to Support Re-opening

destinationbc.ca/recovery-webinars









\$1 Million Catalyst Fund



A. CATALYST PROJECTS

The following 19 actions were identified as catalyst projects to initiate early implementation of Northwestern BC Destination Development Strategy. Note that some of these actions are also noted as "provincial" or "regional" in scope later in this section.

DEVELOPMENT THEME A - ENVIRONMENTAL INTEGRITY

Action A-4-1

Develop and communicate a Northern BC tourism code of conduct to support environmental sustainability practices within the tourism industry. This can be led by NBCTA, with input from a cross-section of tourism operators, relevant associations and community representatives. The United Nations World Tourism Organization's (UNWTO)

Tourism and the Sustainable Development Goals — Journey to 2030, Highlights (December 2017) and the BC government's Strategic Framework for Tourism in British Columbia 2019–2021', in addition to other tools and resources, can assist with developing this code of conduct.











